

CAYMAN ISLANDS VISITATION

STAY-OVER VISITATION



STAY-OVER VISITORS

330,514

YOY % DIFFERENCE: **2.3%**



6.0 NIGHTS

AVERAGE LENGTH OF STAY

SAME AS 2023



44

MEDIAN AGE

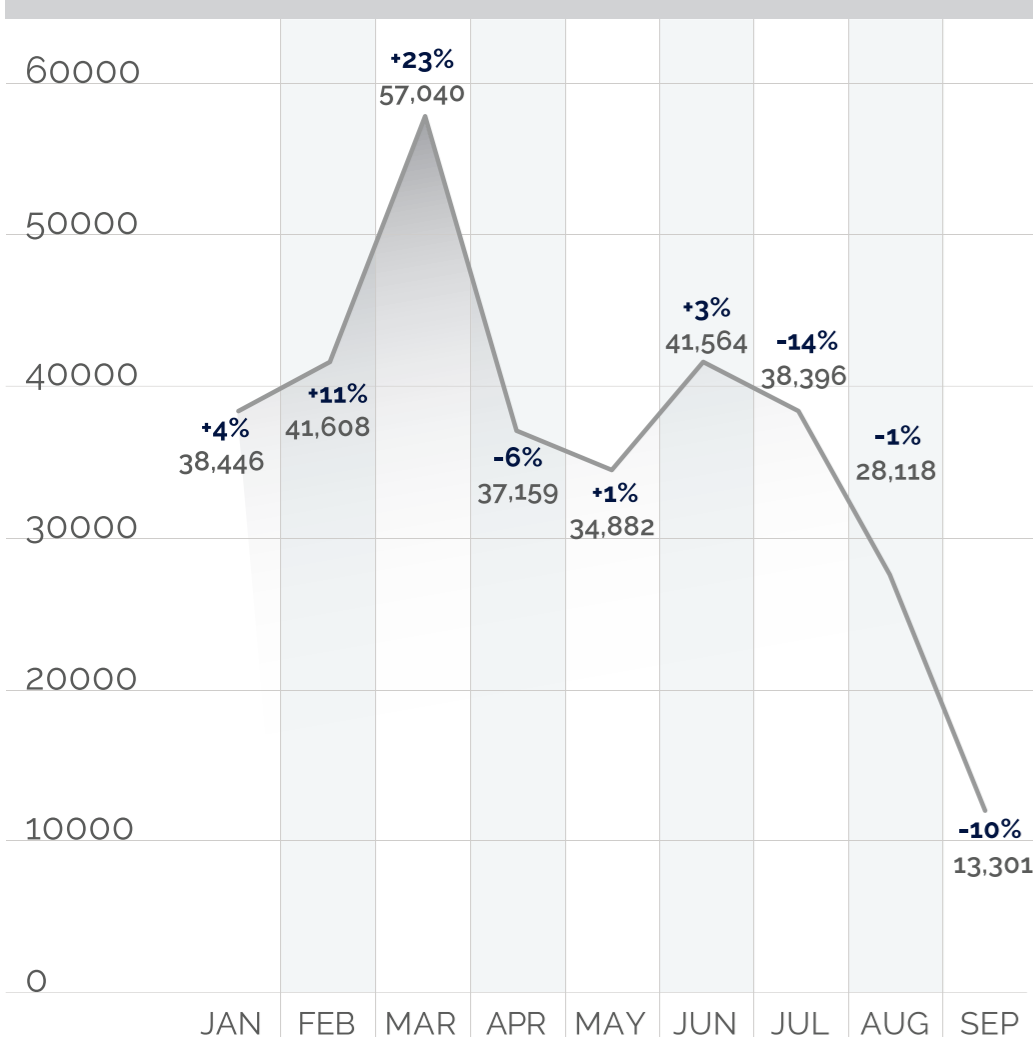
SAME AS 2023

42

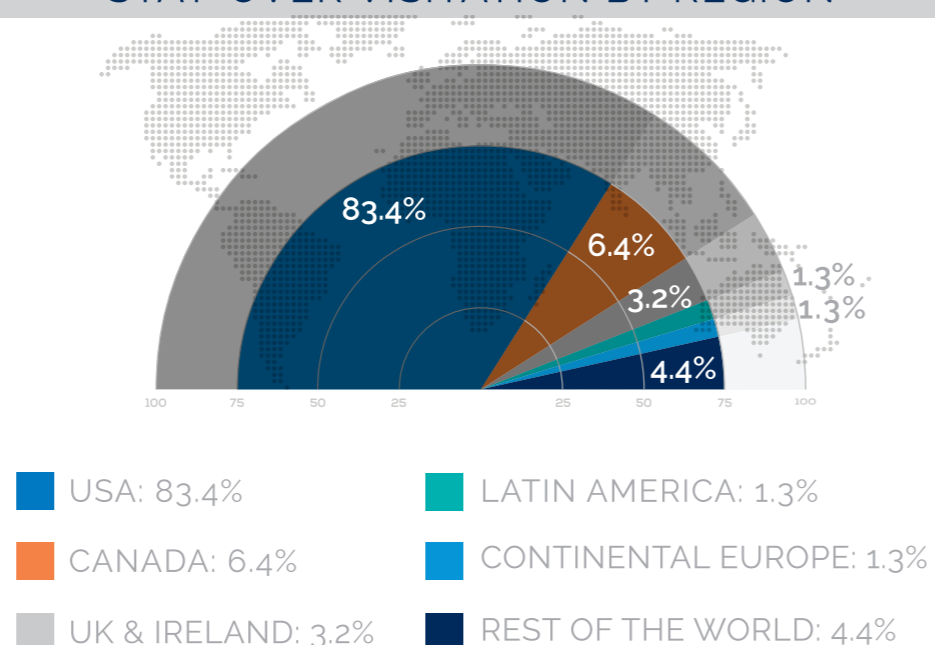
AVERAGE AGE

SAME AS 2023

STAY-OVER ARRIVALS BY MONTH (2024 vs 2023)

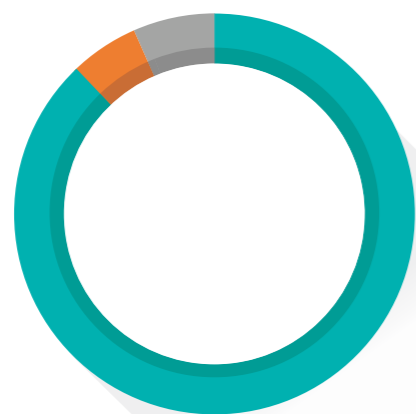


SHARE OF STAY-OVER VISITATION BY REGION



TOP STATES

1. TEXAS - 12% **+0.1 pp**
2. NEW YORK - 11% **+0.4 pp**
3. FLORIDA - 9% **-0.6 pp**
4. NEW JERSEY - 6% **+0.4 pp**
5. CALIFORNIA - 4% **-0.2 pp**



REASONS FOR VISIT - 2024 VS 2023

- LEISURE - 87.6%
- BUSINESS - 5.8%
- VISITING RELATIVES - 6.6%

pp - percentage point change (2024 vs 2023)

INBOUND CAPACITY FROM US, CANADA AND UK (JAN-SEP)

Source: IATA



585,697 INBOUND SEATS ON
3,522 FLIGHTS

+11% INCREASE IN SEATS ON 397 MORE FLIGHTS

HOTEL AVERAGE DAILY RATE (JAN-SEP)

11.2% HIGHER THAN 2023

Source: STR, Inc

CRUISE VISITATION



792,880
CRUISE VISITORS

YOY % DIFFERENCE: **-15.4%**

SHIP CALLS
245

52 FEWER THAN 2023

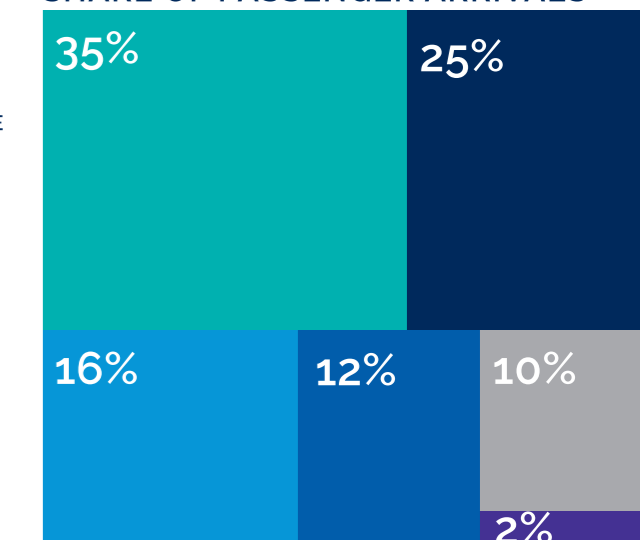
Source: Port Authority of the Cayman Islands

CRUISE PASSENGER ARRIVALS BY CRUISE CORPORATION

- carnival corporation
- royal caribbean
- msc cruises
- disney cruise line
- norwegian cruise line
- other

SHARE OF PASSENGER ARRIVALS

YOY % CHANGE



CRUISE PASSENGER ARRIVALS BY MONTH (2024 vs 2023)

Month	2024 Arrivals	YOY % Change
JAN	149,392	▼6%
FEB	119,290	▼20%
MAR	131,043	▼20%
APR	114,421	▲6%
MAY	62,345	▼29%
JUN	56,114	▼26%
JUL	60,676	▼13%
AUG	65,231	▼4%
SEP	34,368	▼39%

ACCOMMODATION STATISTICS



	NUMBER OF ESTABLISHMENTS		TOTAL ROOM SUPPLY		% OF INVENTORY
	2024	2023	2024	2023	
BY ISLANDS					
GRAND CAYMAN	1,123	1,123	7,719	7,719	95%
CAYMAN BRAC	60	60	241	241	3%
LITTLE CAYMAN	29	29	151	151	2%
BY CATEGORY					
APARTMENT/CONDO	821	821	3,906	3,906	48%
HOTEL	23	23	2,805	2,805	35%
GUESTHOUSE	368	368	1,400	1,400	17%
TOTAL BEDROOM SUPPLY	1180	1180	8,111	8,111	

OF BEDROOMS

8,111

OF BEDS

11,402

BED CAPACITY

23,031

Source: Cayman Islands Department of Tourism / Cayman Islands Customs and Border Control